

Sigma Pharmaceuticals Limited

**Mr Elmo de Alwis
CEO and Managing Director**

Group Financial Underlying Business

A\$m	2007	2006 Pro Forma	Change
Sales	2,698.5	2,524.4	Up 6.9%
EBITDA	211.7	185.8	Up 14.0%
EBIT	177.2	152.5	Up 16.2%
NPAT	104.6	90.7	Up 15.4%

Balance Sheet

A\$m	2007	2006	Change
Net debt at year end	255.8	220.8	Up 15.9%
Gearing – year end	16.0%	14.8%	
Interest cover	6.0x	5.9x	
Pharmacy Guarantees - Gross liability	25.3	58.9	Down 57.0%

Pharmaceutical Division Underlying Business

A\$m	2007	2006 Pro Forma	Change
Sales	629.5	660.1	Down 4.6%
EBIT	127.4	110.3	Up 15.5%
EBIT Margin	20.2%	16.7%	

Healthcare Division Underlying Business

A\$m	2007	2006	Change
Sales	2,069.0	1,864.3	Up 11.0%
EBIT	56.2	49.7	Up 12.9%
EBIT Margin	2.7%	2.7%	Stable

A black and white photograph of a man from behind, standing with his arms outstretched against a cloudy sky. The sun is visible in the upper left, creating a bright glow. The man is wearing a light-colored t-shirt and jeans.

**SIGMA
RETAIL**

**SIGMA
WHOLESALE**

**SIGMA
GENERICS**

**SIGMA
CONSUMER
BRANDS**



EMBRACE THE FUTURE

**Electronic
Ordering**

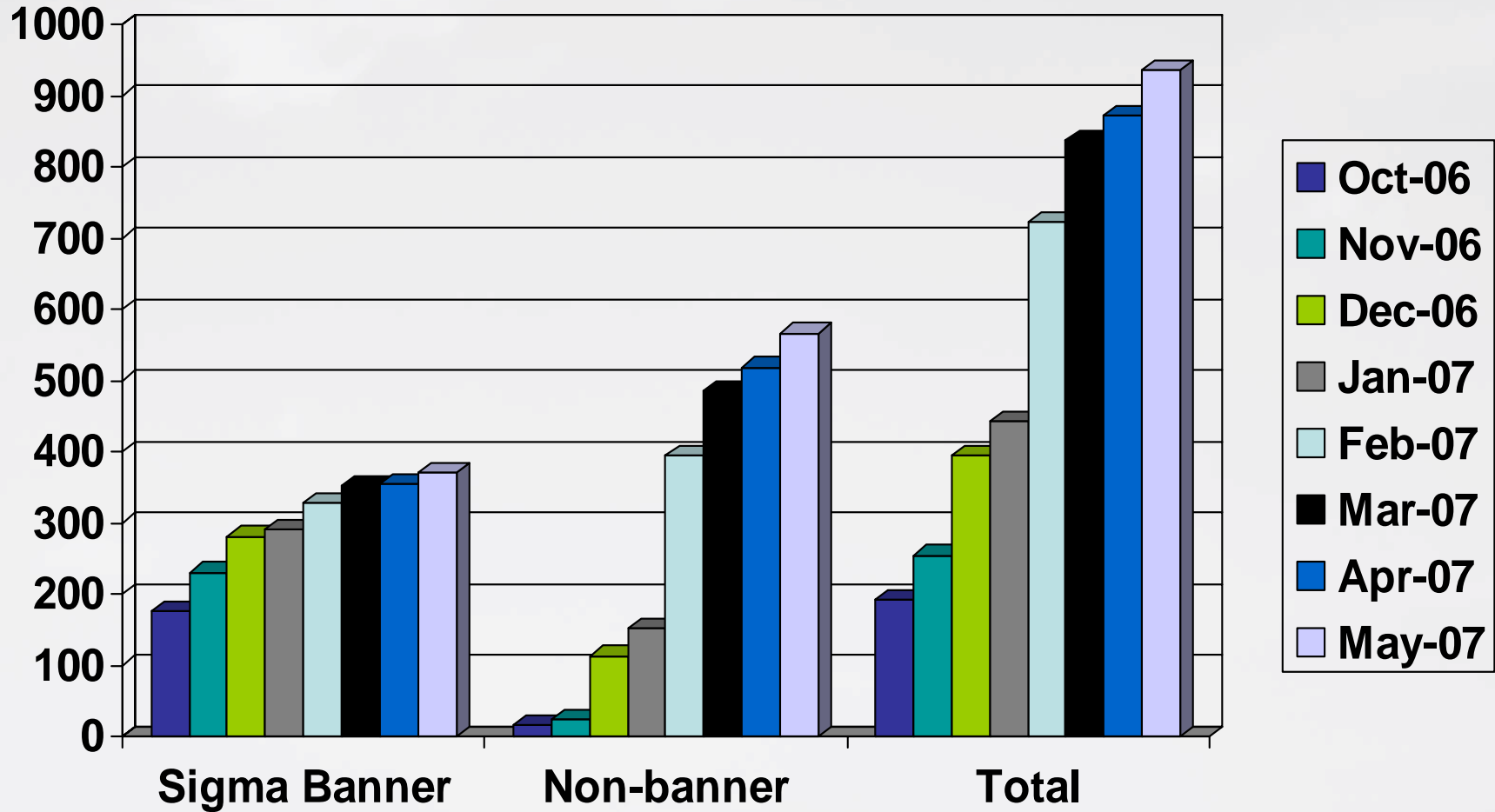
Finance

**Sale of
Business**

**Private
Prescription**

Connect

Embrace Member numbers



Sigma Generics

- Australian marketplace
- Existing portfolio
- Pipeline
- Compelling offer
- April 2007 renegotiation of Pipeline



SIGMA